

Econergy Invests €165 Million in Econergy International Limited Raising Its Stake to 79.26% at a Pre-Money Valuation of €1.595 Billion

€165M equity injection · €1.595B pre-money valuation · Econergy stake increases to 79.26%

Econergy Ltd (TASE: ECNR) announces that on 26 June 2026 it signed a share subscription agreement with Econergy International Limited (“Econergy England”), and with RGreen — comprising Infragreen IV, Infragreen V, and Ecogreen Corporate, the co-shareholders of Econergy England — pursuant to which Econergy will invest €165 million in Econergy England in consideration for 4,010,848 ordinary shares.

The shares represent 9.37% of Econergy England’s issued share capital following completion of the allotment, implying a pre-money valuation of approximately €1.595 billion for Econergy England. The terms of the investment and allotment, and the valuation of Econergy England, were determined by agreement between the shareholders and in accordance with the parties’ respective holdings.

Following completion of the allotment, Econergy’s direct shareholding in Econergy England will increase from 77.11% to 79.26%. RGreen did not participate in the allotment, provided its consent, and waived its preemption rights in connection therewith. The table below sets out the shareholding structure before and after the allotment:

Shareholder	Before Allotment	After Allotment
Econergy Ltd	77.11%	79.26%
RGreen	22.89%	20.74%
Total	100%	100%

The Company’s assessment of the expected completion date of the allotment and investment constitutes forward-looking information as defined in the Israeli Securities Law, 1968. Such forward-looking information is uncertain and is not within the Company’s exclusive control; it is based on the terms of the agreement and the Company’s experience, and may not materialise and/or may materialise at a different time due to factors outside the Company’s control.

About Econergy

Econergy Ltd (TASE: ECNR) is a leading European renewable energy company specialising in solar PV, onshore wind, and battery energy storage systems. With approximately 12.5GW in its development pipeline spanning seven European markets — Romania, the United Kingdom, Italy, Germany, Poland, Spain, and Greece — Econergy combines origination expertise with strong execution capabilities across the full project lifecycle, from development through to construction and operations.

Media Contacts

Econergy Corporate: Yoni Levin — yonil@econergytech.com