

January 27, 2026

Subject: Econergy Renewable Energy Completes Early Commitment Phase for Series C Bonds

Econergy has successfully completed an early commitment process with leading institutional investors as part of a potential issuance of its Series C bonds.

The early commitment phase, held on 26 January 2026, attracted strong demand of approximately NIS 1.12 billion, reflecting continued investor confidence in Econergy's strategy, asset base, and growth trajectory.

Following the tender, the Company accepted early commitments totaling NIS 500 million, at a clearing annual interest rate of 5.25%.

The clearing rate will serve as the maximum interest rate for the potential public offering, should the Company decide to proceed. Final terms, including pricing and issuance size, will be determined subject to market conditions and required approvals.

This milestone further reinforces Econergy's ongoing access to institutional capital markets and supports the Company's financing strategy as it continues to execute its renewable energy and storage growth plan across Europe.